

Press Release 30-07-2009

DORIC AIRCRAFT FUND 11 – AVAILABLE WITH AN EXIT OPTION

A one-time repurchase offer for investors after three years – Doric will buy back shares at the price of 100% of the invested capital

London/Offenbach - Investors in the Doric Aircraft Fund 11 now have the option to exit the fund under favourable conditions. Investors can benefit from a one-time repurchase offer after three years holding period, according to which they can sell their shares in the fund to Doric at the price of 100% of the invested capital. The offer is available for all investors who will subscribe before 1st December 2009. The investors are entitled to the distributions received up to the exit date – 31st December 2012. The repurchase offer is described in a prospectus amendment.

„With the exit option, we would like to give investors the opportunity for a flexible long-term investment in the aircraft market“, said Mark Lapidus, Managing Director of Doric Asset Finance. „The repurchase offer combines the advantages of an investment in a real asset, a long-term lease contract with a profitable and a fast growing lessee and long-term stable cash flows, with the flexibility of an exit option after a short holding period.“

Syndication of the Doric Aircraft Fund 11 started in April 2009. The fund invests in an Airbus A320-200, which is long-term leased to AirAsia and was delivered in December 2008. Even in the current market environment, AirAsia was able to achieve passenger growth of 21% in the first quarter of 2009. Revenues increased by 33% and operating profit by 219%. „The future growth prospects of AirAsia are estimated as extremely positive by all major equity analysts“, said Mark Lapidus.

The fund volume is about US-\$ 50 million, thereof US-\$ 24 million equity capital. The predominantly tax-free distributions increase from 7% p.a. to 10% p.a. The total distributions are projected to amount to approximately 233%. Investors can participate in the fund with a minimum investment amount of US-\$ 10,000.

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